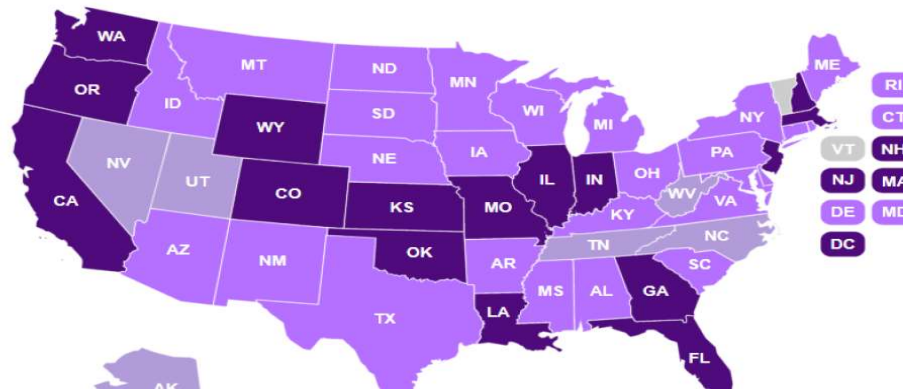
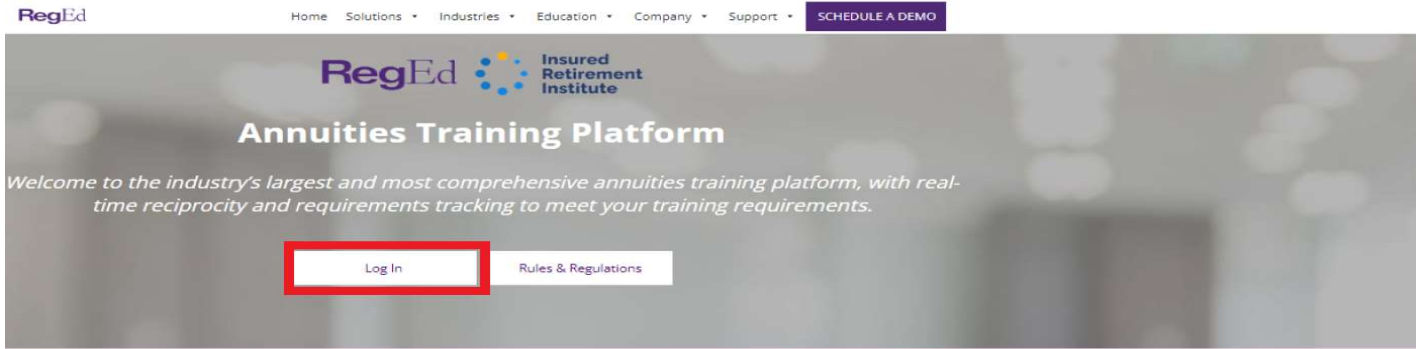


RegEd.com

Annuities Training Platform Guide

<https://secure.reged.com/TrainingPlatform/>



Producers Get Started

1. [Register online](#) and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

[Download our FAQs here.](#)

[Annuity Training- Best Interest Standard FAQ's](#)

Producers: Contact us at info@reged.com
Carriers: Contact us at sales@reged.com

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Login & Registration Support

<https://secure.reged.com/TrainingPlatform/>

NFG Brokerage is unable to provide login support for RegEd.com. For any login support, please contact RegEd's Customer Service team.







Phone Support: (800) 334-8322, Option 2

Email Support: info@reged.com

Business Hours: Monday – Friday, 8:00am – 8:00pm (Eastern)

Note: If you are a registered representative of a Broker Dealer, the login information for RegEd's Annuity Training Platform **will not** be the same as any other RegEd training portal that you have previously used. These training portals are not tied together. If you have updated login information for a Firm Element training, it will not automatically update your login information for the Annuity Training Platform.

Annuity State Compliance & Training

-  Home
-  **Producer Status**
-  Enter Product Code
-  State Suitability Training
-  Optional Insurance CE
-  My Certificates

Producer Status

Annuities State Compliance Summary

No requirements have been specified. Want to begin tracking them?

[Manage My State Suitability Requirements](#)

Life State Compliance Summary

No requirements have been specified. Want to begin tracking them?

[Manage My Best Interest Requirements](#)

Start by adding the state(s) that you will be submitting business in. You may be asked when you became licensed in that state, what your state insurance license number is, or if you have sold or plan to sell annuities in that state.

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Annuity State Compliance & Training – Continued

Home

✓ Producer Status

Enter Product Code



State Suitability Training

Optional Insurance CE

My Certificates

Producer Status

Annuities State Compliance Summary

State	Resident?	Requirement Met? 	Product Type	Course Status
Idaho	No	No	All	 <input type="button" value="Go to Course"/>
Wyoming	No	Yes	All	<input type="button" value="View My Courses"/>

The following states do not have annuity suitability requirements in place: Utah

Once the state(s) that you will submit business in have been added, you will see them listed on the home page. This section will tell you if you have already met the State Training Requirements or not. If you haven't already completed them, click on the "Go to Course" button to start the State Training course(s) that are required for that specific state.

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Accessing a Product Specific Training Course

Producer Status

Annuities State Compliance Summary

State	Resident?	Requirement Met? 	Product Type	Course Status
Idaho	No	No	All	<input type="button" value="Go to Course"/>
Wyoming	No	Yes	All	<input type="button" value="View My Courses"/>

The following states do not have annuity suitability requirements in place: Utah

Life State Compliance Summary

The following states do not have Life Requirements in place: Idaho, Utah and Wyoming

Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code:

To gain access to and complete a Product Specific Training course, enter the Product Code and then click "Submit".

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Complete a Product Specific Training Course

Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code:

Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
Lincoln National Life Product Training		
Lincoln Fixed and Indexed Annuity Training Dec 2021 (21LNL_5)	05/17/2022	Completed
Lincoln Fixed & Indexed Annuity Training for Core Products and Impact Advantage Dec 2021 (21LNL_6)		<input type="button" value="Go To Requirement"/>
Lincoln Level Advantage Indexed Variable Annuity Training Feb 2022 (22LNL_1)		<input type="button" value="Go To Requirement"/>
Lincoln Level Advantage Indexed Variable Annuity Course for Merrill Lynch Feb 2022 (22LNL_2)		<input type="button" value="Go To Requirement"/>
Lincoln American Legacy Target Date Income May 2022 (22LNL_3)		<input type="button" value="Go To Requirement"/>
Lincoln National Life Variable Annuity Training May 2022 (22LNL_5)		<input type="button" value="Go To Requirement"/>
Forethought Annuity Product Training		
Forethought - SecureForeAll (16Forethought10)		<input type="button" value="Go To Requirement"/>

Find the course under the carrier's name, then click "Go to Requirement" to start the Product Training course. If you see that the requirement status already says "Completed", then you have previously completed the required Product Training Course.

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Searching for Additional Courses

The screenshot shows the user interface for searching for additional courses. On the left is a navigation menu with the following items: Home, Producer Status, Enter Product Code, State Suitability Training, **Optional Insurance CE** (highlighted in red), My Certificates, and My Account. The main content area is titled 'My Courses' and has two tabs: 'Active Courses' (selected) and 'Course History'. Under 'Order Instructions', there are two paragraphs of text and a red warning: 'Before you take the exam, please check the pop-up blocker in your browser and ensure this website is allowed, otherwise you may experience problems completing the exam.' Below the text are two buttons: **Select New Courses and CE Credit** (highlighted in red) and 'Order Additional Insurance Credit'. At the bottom, there is a progress bar with three steps: 'Select Your License' (with a right arrow), 'Choose Courses / CE', and 'Place Your Order'. Below the progress bar is a section titled 'Insurance and/or Professional Designation CE Options' with a red border. It contains the question 'Do you want to receive Insurance and/or Professional Designation CE Credits?' and two radio button options: 'I want to receive Insurance and/or Professional Designation CE Credits' and 'I DO NOT want to receive Insurance and/or Professional Designation CE Credits'.

To search for additional courses, click on “Optional Insurance CE”, then the “Select New Courses and CE Credit”. Continue by specifying whether you would like to purchase CE Credits with the course that you will be taking, or not.

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Searching for Additional Courses - Continued

1 Select Your License 2 Choose Courses / CE >> Place Your Order

Proceed

Available Courses and CE Credit

To receive credit you must select **Add** for the credits desired. If no credits appear, the courses you have completed or ordered are not approved for that state or professional designation. To review your completed order, select **Proceed**.

Search Titles Within List

Your Top Matches:

>>

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, L&H, P&C, Other.

[Bottom](#)

Add Course	Course Name and CE Credit Available	Credits	Course Rating	Price
<input type="checkbox"/>	2011 Texas Annuity Training Course (390_TX)			\$6.00
	<input type="checkbox"/> CE Credit for Texas* This course must be ordered with insurance credit in order to meet the requirement. Please make sure the checkbox is selected. <i>Texas State Fee</i>	4.0 Cert-Annuity		\$0.00
		ClearCert Annuities Approved		\$3.52
<input type="checkbox"/>	A Look at Advanced Variable Annuities (127)			\$6.00
<input type="checkbox"/>	A Look at Advanced Variable Annuities - Indiana (127_IN)			\$6.00
<input type="checkbox"/>	A Walk through the Ethical Insurance Practice (302)			\$6.00
<input type="checkbox"/>	Advanced Concepts in Anti-Money Laundering Compliance (eLIACA)			\$6.00
<input type="checkbox"/>	An Overview of Term & Permanent Insurance (eLITPI)			\$6.00
<input type="checkbox"/>	Annuity Suitability and Disclosure (390_MN)			\$6.00
<input type="checkbox"/>	Best Interest of Clients in Life Insurance Transactions: NY Reg 187 Course (484_NY_L)			\$0.00
<input type="checkbox"/>	Buy/Sell Agreements (eLIBSA)			\$6.00
<input type="checkbox"/>	California 4 Hour Annuity Training: Uses, Types and the Senior Market (435_CA)			\$6.00
	<input type="checkbox"/> Agent CE Credit for California* This course must be ordered with insurance credit in order to meet the requirement. Please make sure the checkbox is selected. <i>California State Fee</i>	4.0 Annuity 4-hour Training		\$5.00
		ClearCert Annuities Approved		\$2.60

Use the search bar to find the course that you are looking for. You can filter courses by state or category to help narrow the search.

Printing a Certificate of Completion

The screenshot shows a user interface with a sidebar on the left and a main content area on the right. The sidebar contains several menu items, with 'Optional Insurance CE' highlighted in red. The main content area has a 'My Courses' section with a 'Course History' tab also highlighted in red. Below the tabs, there are three paragraphs of text providing instructions on how to print a certificate of completion. At the bottom, a table lists completed courses with buttons for 'Print Record' and 'View Study Guide'. The 'Print Record' button for the first course is highlighted in red, with a red arrow pointing to it.

My Courses

Active Courses **Course History**

You have completed the courses listed below. To print a record of successful completion, select the corresponding **Print Record** button. **Note:** The record of successful completion is not a state insurance or professional designation or product training certificate of completion.

You now have access to the study guide material after you have completed your online exam. When you select the **View Study Guide** button below, you will have access to a PDF of the study material for each course.

You may also order insurance or professional designation credit for courses you have already completed. If you would like to order insurance credit for any completed course listed below, please select the **Order Additional Insurance Credit** button.

To view/print the E-Cert for State CE Credits that have an E-Cert available, select the **View E-Cert** button to be taken to the E-Certs page.

Course Name	Course Status	Course Completion Date	Print Record / E-Cert	Course Library
State or Professional Designation CE Status				
Lincoln Fixed and Indexed Annuity Training Dec 2021 (21LNL_5)	Course Completed	May 17, 2022	Print Record	View Study Guide
The Standard's Fixed, Indexed & Immediate Annuity Product Training (SIC_TRAINING_20)	Course Completed	Jun 17, 2021	Print Record	View Study Guide

To print a Certificate of Completion, click on "Optional Insurance CE", and then select the "Course History" tab at the top. You will then see a list of the courses that you have completed. Click on the "Print Record" button to create a Certificate of Completion.

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